

## FranklinCovey Continuing Education

(FranklinCovey issues over 20,000 Continuing Education Credits Annually)

### Our Mission

FranklinCovey's Continuing Education Department offers Continuing Education Credits to those who participate in its world-class seminars. Our goal is to help individuals obtain credit by providing high quality delivery, tools, and materials.

### NASBA (National Association of State Boards of Accountancy)

CPE: Credit for Accountants awarded through NASBA (National Association of State Boards of Accountancy).  
FC Sponsor ID #: 106733



FranklinCovey is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: [www.nasbaregistry.org](http://www.nasbaregistry.org).

### IACET (International Association for Continuing Education and Training)

CEU: General CEU credit authorized by IACET (International Association for Continuing Education and Training). Several organizations and regulatory boards have reported to accept the IACET CEU.  
FC Provider #: 1045



FranklinCovey has been accredited as an Authorized Provider by the International Association for Continuing Education and Training (IACET). In obtaining this accreditation, FranklinCovey has demonstrated that it complies with the ANSI/IACET Standard which is recognized internationally as a standard of good practice. As a result of the Authorized Provider status, FranklinCovey is authorized to offer IACET CEUs for programs that qualify under the ANSI/IACET Standard.

### PMI (Project Management Institute)

PDU: Credit for Project Managers awarded through PMI (Project Management Institute). FranklinCovey is a Registered Education Provider (REP) of the Project Management Institute (PMI), the world's largest membership association for the project management profession. We offer training to satisfy the project management education requirement for PMI Certifications as well as Professional Development Education units (PDUs) needed by PMI credential holders.  
FC REP #: 3795



FranklinCovey Co. has been reviewed and approved as a provider of project management training by the Project Management Institute (PMI). As a PMI Registered Education Provider (R.E.P.), FranklinCovey Co. has agreed to abide by PMI established quality assurance criteria. [www.pmi.org](http://www.pmi.org)

For additional questions or information about FranklinCovey's workshops, please contact your local Client Partner or call 1-888-868-1776.

Learning outcomes and course objectives for each workshop may be found at [www.franklincovey.com](http://www.franklincovey.com)

## Process for Participants to Obtain Continuing Education Credits

### Live In-Person Work-Sessions

- Learning outcomes and course objectives for each work session may be found on [www.franklincovey.com](http://www.franklincovey.com). Referring to this information prior to attending the course is suggested.
- The roster must include the name of the presenter, work session title, course date(s), city, state/province, and company sponsor if the work session was an on-site event.  
**Only completed rosters are processed.**
- Participants must initial **in and out** on the roster each day of the work session. All accreditations require that participants **physically sign** the roster.
- **Participants must fill in each section of the roster completely and legibly, including name, address, phone number, and email address. All Certificates are sent via email.**
- Course rosters are included with every order for participant materials.
- Roster example is shared below.
- Consultants & Licensed Facilitators, please return the course roster to FranklinCovey's corporate office by mail, Dropbox, or similar transmission:  
Address: FranklinCovey Co.  
Attn: Feedback Operations MS 0215  
2200 West Parkway Blvd  
SLC, Utah 84119  
  
Secured link may be emailed to: [continuingeducation@franklincovey.com](mailto:continuingeducation@franklincovey.com)  
Dropbox Upload: <https://www.dropbox.com/request/KS3yIfmkGhMWCZxz5bDM>
- IMPORTANT NOTICE: FranklinCovey respects the privacy of its customers and agrees to be compliant with data privacy laws, including the European Union GDPR regulations. We therefore request you submit all personal information (i.e. first/last name; email) via Dropbox or similar technology. To view FranklinCovey's privacy policies please go to: [www.franklincovey.com](http://www.franklincovey.com)
- Information from the completed roster is entered into FranklinCovey's Continuing Education database. (Please allow 2-3 weeks for processing.)
- Participants who request Continuing Education credit will receive an email message from [continuingeducation@franklincovey.com](mailto:continuingeducation@franklincovey.com) at the address provided on the roster. The email will include a link to a quick post-assessment, the completion of which will conclude the Continuing Education process. Participants will be notified if they have met, or failed to meet the requirements for successful completion of the learning event. If participants meet the requirements, a PDF certificate is generated that may be saved or printed.
- Please direct any questions to the Continuing Education department at [continuingeducation@franklincovey.com](mailto:continuingeducation@franklincovey.com) or (888) 868-1776.
- Participants should check email filters if they do not receive an email link.

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## Example of Live In-Person Roster

### CONTINUING EDUCATION ROSTER

Presenter: \_\_\_\_\_  
 Company: \_\_\_\_\_  
 City, State/Province: \_\_\_\_\_  
 Date(s): \_\_\_\_\_  
 Course Title: \_\_\_\_\_

**Delivery Channel:**  
 FC Onsite  
 Public  
 Certification  
 Client Facilitated

Please print clearly. All sections of the roster are required.

Name and Company Information		Contact Information			Day 1 Sign In/Out (Initial)		Day 2 Sign In/Out (Initial)		Day 3 Sign In/Out (Initial)	
1. Name	Job Title	Phone			In	Out	In	Out	In	Out
Company	Address	City	State/ Province	ZIP/Postal Code	Email Address					
2. Name	Job Title	Phone			In	Out	In	Out	In	Out
Company	Address	City	State/ Province	ZIP/Postal Code	Email Address					
3. Name	Job Title	Phone			In	Out	In	Out	In	Out
Company	Address	City	State/ Province	ZIP/Postal Code	Email Address					
4. Name	Job Title	Phone			In	Out	In	Out	In	Out
Company	Address	City	State/ Province	ZIP/Postal Code	Email Address					
5. Name	Job Title	Phone			In	Out	In	Out	In	Out
Company	Address	City	State/ Province	ZIP/Postal Code	Email Address					
6. Name	Job Title	Phone			In	Out	In	Out	In	Out
Company	Address	City	State/ Province	ZIP/Postal Code	Email Address					
7. Name	Job Title	Phone			In	Out	In	Out	In	Out
Company	Address	City	State/ Province	ZIP/Postal Code	Email Address					

FranklinCovey is authorized to issue the following credits: CEU (IACET), CPE (NASBA), and PDU (PMI). Not all courses are eligible for all types of credit. To contact the Continuing Education Department of FranklinCovey, please email [continuingeducation@franklincovey.com](mailto:continuingeducation@franklincovey.com) or call 1-888-868-1776. Learning outcomes and course objectives for each work session may be found at [www.franklincovey.com](http://www.franklincovey.com).

**IMPORTANT NOTICE:** FranklinCovey respects the privacy of its customers and agrees to be compliant with data privacy laws, including the European Union GDPR regulations. We therefore request you submit all personal information (i.e. first/last name; email) via Dropbox or similar technology. To view FranklinCovey's privacy policies please go to: [www.franklincovey.com](http://www.franklincovey.com)

Roster V 5.0

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## Process for Participants to Obtain Continuing Education Credits

### Excellerators and LiveClicks

- Learning outcomes and course objectives for each work session may be found on [www.franklincovey.com](http://www.franklincovey.com). Referring to this information prior to attending the course is suggested.
- Pass a short final exam at the end of the course (Excellerators only).
- **Excellerators:** Complete a secure, online application immediately following the course completion. A link is provided on the last slide/page of the training.
- **LiveClicks:** Complete a secure, online application immediately following the course completion. A link is provided on the last slide of the training.
- Applications are automatically forwarded to FranklinCovey's Continuing Education Department to be processed. (Allow 3-6 weeks for processing.) Participants will receive an email message from [continuingeducation@franklincovey.com](mailto:continuingeducation@franklincovey.com). The email message will include a link to a post-assessment, the completion of which will conclude the Continuing Education request process.
- Participants will be notified of the results, and if they have met the necessary requirements for successful completion, will receive a .pdf certificate that can be saved or printed.
- Please direct any questions to the Continuing Education department at [continuingeducation@franklincovey.com](mailto:continuingeducation@franklincovey.com) or (888) 868-1776.
- Participants should check email filters if they do not receive an email link.
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## Live In-Person Workshops

Live In-Person Workshops	Total Contact Hours	1 Hour = .1 IACET CEU	50 Minutes = 1.0 NASBA CPE	1 Hour = 1.0 PMI PDU PMI Course ID#
Building Trust—1 Day	5 Contact Hours	.5 CEU	6.5 CPE	NA
Championing Diversity—1 Day	7 Contact Hours	.7 CEU	7.5 CPE	NA
Change Element—Half Day (Formerly Red Tree)	4 Contact Hours	.4 CEU	5.0 CPE	NA
Diversity Centered Leadership for Law Enforcement—2 Day	12 Contact Hours	1.2 CEU	14.5 CPE	NA
Find Out WHY: The Key to Successful Innovation-1 Day	7 Contact Hours	.7 CEU	8.5 CPE	NA
Helping Clients Succeed—1 Day	6 Contact Hours	.6 CEU	7.0 CPE	6.0 PDU FCHCSL1D
Helping Clients Succeed: Initiating New Opportunities—Creating and Advancing New Opportunities—2 Day	14 Contact Hours	1.4 CEU	17.0 CPE	14.0 PDU FCHCSL2D
Helping Clients Succeed: Closing the Sale, Filling Your Pipeline, and Qualifying Opportunities Combo—3 Day	19 Contact Hours	1.9 CEU	22.5 CPE	NA
Helping Clients Succeed: Closing the Sale—1 Day	6 Contact Hours	.6 CEU	7.0 CPE	NA
Helping Clients Succeed: Filling Your Pipeline—1 Day	6 Contact Hours	.6 CEU	7.5 CPE	NA
Helping Clients Succeed: Qualifying Opportunities—1 Day	7 Contact Hours	.7 CEU	7.5 CPE	NA
Introduction to The 7 Habits for Healthcare—1 Day	7 Contact Hours	.7 CEU	8.5 CPE	NA
Introduction to The 7 Habits of Highly Effective College Students—1 Day	8 Contact Hours	.8 CEU	9.5 CPE	NA
Introduction to The 7 Habits of Highly Effective Teens—1 Day	5 Contact Hours	.5 CEU	5.0 CPE	NA
Leaders@Change—2 Day (Formerly Red Tree)	14 Contact Hours	1.4 CEU	17.0 CPE	NA
Leadership Foundations for Law Enforcement—1 Day	7 Contact Hours	.7 CEU	8.0 CPE	NA
Leadership Foundations—1 Day	7 Contact Hours	.7 CEU	8.0 CPE	7.0 PDU FCLF1D
Leadership Module: Building Process Excellence—Half Day	4 Contact Hours	.4 CEU	4.0 CPE	NA
Leadership Module: Clarifying Your Team's Purpose and Strategy—Half Day	3 Contact Hours	.3 CEU	3.0 CPE	NA
Leadership Module: Closing the Execution Gap—Half Day	3 Contact Hours	.3 CEU	4.0 CPE	NA
Leadership Module: Inspiring Trust—Half Day	3 Contact Hours	.3 CEU	3.5 CPE	NA
Leadership Module: Leading Across Generations—Half Day	3 Contact Hours	.3 CEU	4.0 CPE	NA
Leadership Module: The 4 Imperatives of Great Leaders—Half Day	3 Contact Hours	.3 CEU	3.0 CPE	NA
Leadership Module: Unleashing Talent—Half Day	4 Contact Hours	.4 CEU	4.0 CPE	NA
Leadership: Great Leaders, Great Team, Great Results for Law Enforcement—3 Day	19 Contact Hours	1.9 CEU	23.0 CPE	NA
Leadership: Great Leaders, Great Teams, Great Results—2 Day	12 Contact Hours	1.2 CEU	14.0 CPE	12.0 PDU FCGLL2D
Leadership: Great Leaders, Great Teams, Great Results—3 Day	19 Contact Hours	1.9 CEU	23.0 CPE	19.0 PDU FCGLL3D
Leadership Series: Create a Shared Vision and Strategy—Half Day	4 Contact Hours	.4 CEU	4.0 CPE	NA
Leadership Series: Execute Your Team's Strategy and Goals—Half Day	4 Contact Hours	.4 CEU	4.0 CPE	NA
Leadership Series: Inspire a Culture of Trust—Half Day	4 Contact Hours	.4 CEU	4.0 CPE	NA
Leadership Series: Introduction to The 4 Essential Roles of Leadership—Half Day	3 Contact Hours	.3 CEU	3.0 CPE	NA
Leadership Series: Unleash Your Team's Potential Through Coaching—Half Day	4 Contact Hours	.4 CEU	4.0 CPE	NA
Leading at the Speed of Trust—1 Day	7 Contact Hours	.7 CEU	7.0 CPE	NA
Leading at the Speed of Trust—2 Day	13 Contact Hours	1.3 CEU	15.0 CPE	NA
Leading at the Speed of Trust 3.0—1 Day	8 Contact Hours	.8 CEU	9.5 CPE	8.0 PDU FCLSOTL1D
Leading at the Speed of Trust 3.0—2 Day	12 Contact Hours	1.2 CEU	14.5 CPE	12.0 PDU FCLSOTL2D

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Live In-Person Workshops (Continued)	Total Contact Hours	1 Hour = .1 IACET CEU	50 Minutes = 1.0 NASBA CPE	1 Hour = 1.0 PMI PDU PMI Course ID#
Leading Customer Loyalty—1 Day	7 Contact Hours	.7 CEU	7.5 CPE	NA
Managing Millennials—1 Day (Formerly Red Tree)	6 Contact Hours	.6 CEU	7.0 CPE	NA
Meeting Advantage—1 Day	6 Contact Hours	.6 CEU	7.5 CPE	NA
Millennials@Work—1 Day (Formerly Red Tree)	6 Contact Hours	.6 CEU	7.0 CPE	NA
Nobility of Policing—Half Day	4 Contact Hours	.4 CEU	4.5 CPE	NA
Presentation Advantage One-Day Essentials—1 Day	7 Contact Hours	.7 CEU	8.0 CPE	7.0 PDU FCPAEL1D
Presentation Advantage—2 Day	13 Contact Hours	1.3 CEU	16.0 CPE	13.0 PDU FCPAL2D
Project Management Essentials: For the Unofficial Project Manager—1 Day	6 Contact Hours	.6 CEU	7.5 CPE	6.0 PDU SEPMID-18
Project Management Essentials: For the Unofficial Project Manager—2 Day	13 Contact Hours	1.3 CEU	15.0 CPE	13.0 PDU SEPM2D-18
Resiliency for Caregivers—1 Day	7 Contact Hours	.7 CEU	8.0 CPE	NA
Rethinking Stress—1 Day	6 Contact Hours	.6 CEU	7.0 CPE	NA
Speed of Trust Foundations—Half Day	4 Contact Hours	.4 CEU	4.5 CPE	4.0 PDU FCSOTFLHD
Speed of Trust Foundations—1 Day	6 Contact Hours	.6 CEU	7.0 CPE	6.0 PDU FCSOTFL1D
Technical Writing Advantage—2 Day	14 Contact Hours	1.4 CEU	16.5 CPE	NA
The 4 Disciplines of Execution: Manager Certification Process—2 Day	14 Contact Hours	1.4 CEU	17.0 CPE	14.0 PDU FC4DXL2D
The 4 Disciplines of Execution: Manager Certification Process—3 Day	20 Contact Hours	2.0 CEU	23.5 CPE	20.0 PDU FC4DXL3D
The 4 Disciplines of Execution: Team Work Session—1 Day	7 Contact Hours	.7 CEU	8.0 CPE	NA
The 4 Disciplines of Execution—2 Day	14 Contact Hours	1.4 CEU	17.0 CPE	NA
The 4 Essential Roles of Leadership—2 Day	14 Contact Hours	1.4 CEU	16.0 CPE	14.0 PDU FC4ERLW2D
The 5 Choices Essentials—1 Day	7 Contact Hours	.7 CEU	8.0 CPE	7.0 PDU FC5CESSL1D
The 5 Choices to Extraordinary Productivity—2 Day	12 Contact Hours	1.2 CEU	14.0 CPE	12.0 PDU FC5CEPL2D
The 6 Critical Practices for Leading a Team—1 Day	7 Contact Hours	.7 CEU	8.0 CPE	7 PDU FC6CPL1D
The 7 Habits for Associates—1 Day	7 Contact Hours	.7 CEU	8.0 CPE	NA
The 7 Habits for Managers—1 Day	6 Contact Hours	.6 CEU	7.0 CPE	NA
The 7 Habits for Managers—2 Day	13 Contact Hours	1.3 CEU	15.0 CPE	NA
The 7 Habits for Managers 2.0—2 Day	13 Contact Hours	1.3 CEU	15.0 CPE	13.0 PDU FC7HM2L2D
The 7 Habits Interactive: Application Day—1 Day	7 Contact Hours	.7 CEU	7.5 CPE	NA
The 7 Habits Leader Implementation—1 Day	7 Contact Hours	.7 CEU	8.0 CPE	NA
The 7 Habits Maximizer: Your Effectiveness and Impact at Work—1 Day	7 Contact Hours	.7 CEU	7.5 CPE	NA
The 7 Habits of Highly Effective Families for Law Enforcement—2 Day	14 Contact Hours	1.4 CEU	17.0 CPE	NA
The 7 Habits of Highly Effective Families for Military Families—2 Day	10 Contact Hours	1.0 CEU	11.5 CPE	NA
The 7 Habits of Highly Effective People for Law Enforcement—3 Day	21 Contact Hours	2.1 CEU	24.5 CPE	NA
The 7 Habits of Highly Effective People for Soldiers—1 Day	8 Contact Hours	.8 CEU	9.0 CPE	NA
The 7 Habits of Highly Effective People: Foundations—1 Day	7 Contact Hours	.7 CEU	8.0 CPE	7.0 PDU FC7HF4L1D

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Live In-Person Workshops (Continued)	Total Contact Hours	1 Hour = .1 IACET CEU	50 Minutes = 1.0 NASBA CPE	1 Hour = 1.0 PMI PDU PMI Course ID#
The 7 Habits of Highly Effective People: Signature Program 3.0—2 Day	16 Contact Hours	1.6 CEU	18.5 CPE	16.0 PDU FC7H2D
The 7 Habits of Highly Effective People: Signature Program 3.0—3 Day	21 Contact Hours	2.1 CEU	24.5 CPE	NA
The 7 Habits of Highly Effective People: Signature Program 4.0—2 Day	15 Contact Hours	1.5 CEU	17.0 CPE	15.0 PDU FC7H4L2D
The 7 Habits of Highly Effective People: Signature Program 4.0—3 Day	20 Contact Hours	2.0 CEU	23.0 CPE	20.0 PDU FC7H4L3D
The 7 Habits of Highly Successful Families—1 day	8 Contact Hours	.8 CEU	9.5 CPE	NA
The 8 Habits of a Successful Marriage—1 Day	8 Contact Hours	.8 CEU	9.5 CPE	NA
LEAD: Aligning Academics—1 Day	6 Contact Hours	.6 CEU	7.0 CPE	NA
LEAD: Creating Culture—1 Day	6 Contact Hours	.6 CEU	7.5 CPE	NA
LEAD: Launching Leadership—1 Day	6 Contact Hours	.6 CEU	6.5 CPE	NA
LEAD: Lighthouse Team 1: Building the Plan—1 Day	7 Contact Hours	.7 CEU	7.5 CPE	NA
LEAD: Lighthouse Team 2: Achieving Momentum—1 Day	6 Contact Hours	.6 CEU	7.0 CPE	NA
The Leader in Me and LEAD: Rethinking Leadership—1 Day	4 Contact Hours	.4 CEU	4.0 CPE	NA
The Leader in Me: Aligning Academics—1 Day	6 Contact Hours	.6 CEU	7.0 CPE	NA
The Leader in Me 3.0: Creating Culture—1 Day	6 Contact Hours	.6 CEU	7.5 CPE	NA
The Leader in Me 3.0: Launching Leadership—1 Day	6 Contact Hours	.6 CEU	6.5 CPE	NA
The Leader in Me 3.0: Lighthouse Team 1: Building the Plan—1 Day	7 Contact Hours	.7 CEU	7.5 CPE	NA
The Leader in Me: Lighthouse Team 2: Achieving Momentum—1 Day	6 Contact Hours	.6 CEU	7.0 CPE	NA
The Leader in Me: Achieving Schoolwide Goals—1 Day	6 Contact Hours	.6 CEU	6.5 CPE	NA
The Leader in Me: Empowerment Day—1 Day	6 Contact Hours	.6 CEU	6.5 CPE	NA
The Leader in Me: Implementation Training—1 Day	5 Contact Hours	.5 CEU	6.0 CPE	NA
The Leader in Me: Lighthouse Team Training—1 Day	5 Contact Hours	.5 CEU	6.0 CPE	NA
The Leader in Me: The 7 Habits of Highly Effective People 4.0 Certification—2 Day	14 Contact Hours	1.4 CEU	17.0 CPE	NA
The Leader in Me: The 7 Habits of Highly Effective People 4.0—2 Day	14 Contact Hours	1.4 CEU	17.0 CPE	NA
The Leader in Me: The 7 Habits of Highly Effective People 4.0—3 Day	20 Contact Hours	2.0 CEU	23.0 CPE	NA
The Leader in Me: The 7 Habits of Highly Effective People and Vision—3 Day	22 Contact Hours	2.2 CEU	26.0 CPE	NA
The Leader in Me: Vision Training—1 Day	5 Contact Hours	.5 CEU	5.5 CPE	NA
Unconscious Bias: Understanding Bias to Unleash Potential—1 Day	7 Contact Hours	.7 CEU	7.5 CPE	NA
What the CEO Wants You to Know: Building Business Acumen—1 Day	7 Contact Hours	.7 CEU	7.5 CPE	NA
Winning Customer Loyalty: 7 Habits of Outstanding Customer Service—1 Day	14 Contact Hours	1.4 CEU	16.0 CPE	NA
Winning Customer Loyalty: 7 Habits of Winning Customer Loyalty—2 Day	6 Contact Hours	.6 CEU	6.5 CPE	NA
Working at the Speed of Trust—1 Day	6 Contact Hours	.6 CEU	7.5 CPE	NA
Writing Advantage—1 Day	6 Contact Hours	.6 CEU	7.5 CPE	6.0 PDU FCWAL1D
Writing Advantage—2 Day	13 Contact Hours	1.3 CEU	15.0 CPE	NA

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Live Webinars—2 Hour Format	Total Contact Hours	1 Hour = .1 IACET CEU	50 Minutes = 1.0 NASBA CPE	1 Hour = 1.0 PMI PDU PMI Course ID#
<b>The 3<sup>rd</sup> Alternative Series</b>				
<i>Competencies Covered: Innovation, Conflict Resolution, Negotiation, and Decision Making</i>				
3 <sup>rd</sup> Alternative: Conflict Resolution	2 Contact Hours	.2 CEU	2.0 CPE	NA
3 <sup>rd</sup> Alternative: Decision Making	2 Contact Hours	.2 CEU	2.0 CPE	NA
3 <sup>rd</sup> Alternative: Innovation	2 Contact Hours	.2 CEU	2.0 CPE	NA
3 <sup>rd</sup> Alternative: Negotiation	2 Contact Hours	.2 CEU	2.0 CPE	NA
3 <sup>rd</sup> Alternative: Problem Solving	2 Contact Hours	.2 CEU	2.0 CPE	NA
<b>The 5 Choices Series</b>				
<i>Competencies Covered: Personal Productivity</i>				
Time Management Fundamentals: Powered by The 5 Choices	2 Contact Hours	.2 CEU	2.0 CPE	NA
Time Management for Microsoft Outlook: Powered by The 5 Choices	2 Contact Hours	.2 CEU	2.0 CPE	NA
<b>The 7 Habits Series</b>				
<i>Competencies Covered: Personal Productivity</i>				
The 7 Habits of Highly Effective People 4.0—Jump Start: Habits 1-3	2 Contact Hours	.2 CEU	2.0 CPE	NA
The 7 Habits of Highly Effective People 4.0—Jump Start: Habits 4-7	2 Contact Hours	.2 CEU	2.0 CPE	NA
<b>The Advantage Series</b>				
<i>Competencies Covered: Personal Productivity</i>				
Business Writing Skills	2 Contact Hours	.2 CEU	2.0 CPE	NA
Great Work, Great Career: Career Advantage	2 Contact Hours	.2 CEU	2.5 CPE	NA
Great Work, Great Career: Interview Advantage	2 Contact Hours	.2 CEU	2.0 CPE	NA
Great Work, Great Career: Resume Advantage	2 Contact Hours	.2 CEU	2.0 CPE	NA
Financial Intelligence: Understanding Cash Flow	2 Contact Hours	.2 CEU	2.0 CPE	NA
Rules to Design and Deliver Great Webinars	2 Contact Hours	.2 CEU	2.0 CPE	NA
<b>The Diversity Series</b>				
<i>Competencies Covered: Problem Solving, Team Building</i>				
Leadership Module: Leading Across Generations	2 Contact Hours	.2 CEU	2.5 CPE	NA
Resolving Generational Conflict	2 Contact Hours	.2 CEU	2.0 CPE	NA
The Diversity Advantage	2 Contact Hours	.2 CEU	2.0 CPE	NA
<b>The Leadership Series</b>				
<i>Competencies Covered: Team building, Aligning Systems, Talent Development, Problem Solving, Strategic Leadership, Vision &amp; Purpose</i>				
Leadership Module: Building Process Excellence	2 Contact Hours	.2 CEU	2.0 CPE	NA
Leadership Module: Clarifying Your Team's Purpose and Strategy	2 Contact Hours	.2 CEU	2.0 CPE	NA
Leadership Module: The 4 Imperatives of Great Leaders	2 Contact Hours	.2 CEU	2.0 CPE	NA
Leadership Module: Unleashing Your Team's Talent	2 Contact Hours	.2 CEU	2.0 CPE	NA
Leadership Series: Create a Shared Vision and Strategy	2 Contact Hours	.2 CEU	2.0 CPE	NA
Leadership Series: Execute Your Team's Strategy and Goals	3.5 Contact Hours	.4 CEU	4.0 CPE	NA
Leadership Series: Inspire a Culture of Trust	2 Contact Hours	.2 CEU	2.0 CPE	NA
Leadership Series: Introduction to The 4 Essential Roles of Leadership	2 Contact Hours	.2 CEU	2.0 CPE	NA
Leadership Series: Unleash Your Team's Potential Through Coaching	2 Contact Hours	.2 CEU	2.0 CPE	NA
<b>The Project Management Series</b>				
<i>Competencies Covered: Team Building, Project Management, Communication</i>				
Introduction to Project Management Essentials	2 Contact Hours	.2 CEU	2.0 CPE	2.0 PDU SEPMW2H

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<b>The Speed Of Trust Series</b> <i>Competencies Covered: Team Building, Integrity</i>				
Leadership Module: Inspiring Trust	2 Contact Hours	.2 CEU	2.5 CPE	NA
The Speed of Trust Foundations	2 Contact Hours	.2 CEU	2.0 CPE	NA
Self Trust: Increasing Your Credibility and Influence at Work	2 Contact Hours	.2 CEU	2.0 CPE	NA
Relationship Trust: Building Strong Teams and Relationships at Work	2 Contact Hours	.2 CEU	2.0 CPE	NA
Organizational Trust: Building a High-Trust Organization	2 Contact Hours	.2 CEU	2.0 CPE	NA
Smart Trust	2 Contact Hours	.2 CEU	2.0 CPE	NA

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Learning outcomes and course objectives for each workshop may be found at [www.franklincovey.com](http://www.franklincovey.com)

Live Webinars—Single Day	Total Contact Hours	1 Hour = .1 IACET CEU	50 Minutes = 1.0 NASBA CPE	1 Hour = 1.0 PMI PDU PMI Course ID#
<b>The 5 Choices Series</b>				
<i>Competencies Covered: Personal Productivity</i>				
The 5 Choices Essentials	5 Contact Hours	.5 CEU	6.0 CPE	5.0 PDU FCCESLWID
Time Management Essentials: Powered by The 5 Choices	4 Contact Hours	.4 CEU	4.5 CPE	NA
<b>The 7 Habits Series</b>				
<i>Competencies Covered: Personal Productivity</i>				
Introduction to the 7 Habits of Highly Effective Teens	5 Contact Hours	.5 CEU	5.0 CPE	NA
The 7 Habits Maximizer	5 Contact Hours	.5 CEU	5.0 CPE	NA
The 7 Habits of Highly Effective People 4.0—Foundations	5 Contact Hours	.5 CEU	5.5 CPE	NA
The 7 Habits of Highly Effective People 4.0—Leader Implementation	5 Contact Hours	.5 CEU	5.5 CPE	NA
The 7 Habits of Highly Effective People Introductory Workshop for Associates	5 Contact Hours	.5 CEU	6.0 CPE	NA
The 7 Habits of Successful Families	5 Contact Hours	.5 CEU	5.0 CPE	NA
<b>The Advantage Series</b>				
<i>Competencies Covered: Personal Productivity</i>				
Meeting Advantage	5 Contact Hours	.5 CEU	5.0 CPE	NA
Presentation Advantage	4 Contact Hours	.4 CEU	5.0 CPE	NA
Writing Advantage	4 Contact Hours	.4 CEU	4.5 CPE	NA
<b>Customer Loyalty</b>				
<i>Competencies Covered: Problem Solving, Team Building, Loyalty</i>				
Leading Customer Loyalty	5 Contact Hours	.5 CEU	5.5 CPE	NA
<b>The Diversity Series</b>				
<i>Competencies Covered: Problem Solving, Team Building</i>				
Championing Diversity	5 Contact Hours	.5 CEU	5.0 CPE	NA
Unconscious Bias: Understanding Bias to Unleash Potential—1 Day	5 Contact Hours	.5 CEU	5.5 CPE	NA
<b>The Leadership Series</b>				
<i>Competencies Covered: Team building, Aligning Systems, Talent Development, Problem Solving, Strategic Leadership, Vision &amp; Purpose</i>				
Find Out WHY: The Key to Successful Innovation	5 Contact Hours	.5 CEU	5.0 CPE	NA
Leadership Foundations	6 Contact Hours	.6 CEU	6.5 CPE	NA
The 6 Critical Practices for Leading a Team	6 Contact Hours	.6 CEU	7.0 CPE	6 PDU FC6CPWID
What the CEO Wants You to Know: Building Business Acumen	5 Contact Hours	.5 CEU	5.5 CPE	NA
<b>The Project Management Series</b>				
<i>Competencies Covered: Team Building, Project Management, Communication</i>				
Project Management Essentials	5 Contact Hours	.5 CEU	5.0 CPE	5.0 PDU SEPMW1-18
<b>The Speed Of Trust Series</b>				
<i>Competencies Covered: Team Building, Integrity</i>				
Speed of Trust Foundations	5 Contact Hours	.5 CEU	5.5 CPE	NA
Working at the Speed of Trust	5 Contact Hours	.5 CEU	5.5 CPE	NA
<b>Helping Clients Succeed</b>				
<i>Competencies Covered: Consultative Selling, Interpersonal Skills, Trust, and Integrity</i>				
Helping Clients Succeed: Closing the Sale	5 Contact Hours	.5 CEU	5.0 CPE	NA
Helping Clients Succeed: Filling Your Pipeline	4 Contact Hours	.4 CEU	5.0 CPE	NA
Helping Clients Succeed: Qualifying Opportunities	4 Contact Hours	.4 CEU	5.0 CPE	NA

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<b>Live Webinars—Multi Days (2 &amp; 3 Day Format)</b>	<b>Total Contact Hours</b>	<b>1 Hour = .1 IACET CEU</b>	<b>50 Minutes = 1.0 NASBA CPE</b>	<b>1 Hour = 1.0 PMI PDU</b>
<b>The 5 Choices Series</b>				
<i>Competencies Covered: Personal Productivity</i>				
The 5 Choices to Extraordinary Productivity Work Session—2 Day	10 Contact Hours	1.0 CEU	12.0 CPE	10.0 PDU FC5CLW2D
<b>The 7 Habits Series</b>				
<i>Competencies Covered: Personal Productivity</i>				
The 7 Habits for Managers—2 Day	8 Contact Hours	.8 CEU	9.0 CPE	NA
The 7 Habits for Managers 2.0—2 Day	8 Contact Hours	.8 CEU	9.0 CPE	NA
The 7 Habits of Highly Effective People Signature 4.0 Edition—2 Day	11 Contact Hours	1.1 CEU	13.5 CPE	NA
The 7 Habits of Highly Effective People Signature 4.0 Edition—3 Day	14 Contact Hours	1.4 CEU	16.0 CPE	NA
<b>The Leadership Series</b>				
<i>Competencies Covered: Team building, Aligning Systems, Talent Development, Problem Solving, Strategic Leadership, Vision &amp; Purpose</i>				
Leadership: Great Leaders, Great Teams, Great Results—2 Day	9 Contact Hours	.9 CEU	11.0 CPE	NA
The 4 Essential Roles of Leadership—2 Day	8 Contact Hours	.8 CEU	9.5 CPE	8.5 PDU FC4ERLL2D
<b>The Speed Of Trust Series</b>				
<i>Competencies Covered: Team Building, Integrity</i>				
Leading at the Speed of Trust—2 Day	7 Contact Hours	.7 CEU	8.5 CPE	NA
Leading at the Speed of Trust 3.0—2 Day	9 Contact Hours	.9 CEU	11.0 CPE	NA

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<b>Excelerators Online—Self Paced</b>	<b>Total Contact Hours</b>	<b>1 Hour = .1 IACET CEU</b>	<b>50 Minutes = 1.0 NASBA CPE</b>	<b>1 Hour = 1.0 PMI PDU</b>
3 <sup>rd</sup> Alternative: Conflict Resolution	1 Contact Hour	.1 CEU	NA	NA
3 <sup>rd</sup> Alternative: Decision Making	1 Contact Hour	.1 CEU	NA	NA
3 <sup>rd</sup> Alternative: Innovation	1 Contact Hour	.1 CEU	NA	NA
3 <sup>rd</sup> Alternative: Problem Solving	1 Contact Hour	.1 CEU	NA	NA
Building Process Excellence	1 Contact Hour	.1 CEU	NA	NA
Business Writing Skills: Getting Your Point Across With Power and Influence	1 Contact Hour	.1 CEU	NA	NA
Choice 1 of The 5 Choices to Extraordinary Productivity: Act on the Important	1 Contact Hour	.1 CEU	NA	NA
Choice 2 of The 5 Choices to Extraordinary Productivity: Go for Extraordinary	1 Contact Hour	.1 CEU	NA	NA
Choice 3 of The 5 Choices to Extraordinary Productivity: Schedule the Big Rocks	1 Contact Hour	.1 CEU	NA	NA
Choice 4 of The 5 Choices to Extraordinary Productivity: Rule Your Technology	1 Contact Hour	.1 CEU	NA	NA
Choice 5 of The 5 Choices to Extraordinary Productivity: Fuel Your Fire	1 Contact Hour	.1 CEU	NA	NA
Clarifying Your Team's Purpose and Strategy: Aligning Employees to Achieve Success	1 Contact Hour	.1 CEU	NA	NA
Find Out Why Part 1: Think Differently (2.0)	1 Contact Hour	.1 CEU	NA	NA
Find Out Why Part 2: Find Struggling Moments (2.0)	1 Contact Hour	.1 CEU	NA	NA
Find Out Why Part 3: Hear What Customers Don't Say (2.0)	1 Contact Hour	.1 CEU	NA	NA
Find Out Why Part 4: Frame the Jobs to be Done (2.0)	1 Contact Hour	.1 CEU	NA	NA
Find Out Why Part 5: Design for Progress (2.0)	1 Contact Hour	.1 CEU	NA	NA
Introduction to Project Management Essentials	1 Contact Hour	.1 CEU	NA	NA
Leading at the Speed of Trust Part 1: The Case for Trust (2.0)	1 Contact Hour	.1 CEU	NA	NA
Leading at the Speed of Trust Part 2: Self Trust (2.0)	1 Contact Hour	.1 CEU	NA	NA
Leading at the Speed of Trust Part 3: Relationship Trust (2.0)	1 Contact Hour	.1 CEU	NA	NA
Leading at the Speed of Trust Part 4: Organizational Trust (2.0)	1 Contact Hour	.1 CEU	NA	NA
Leading at the Speed of Trust Part 5: Market and Societal Trust (2.0)	1 Contact Hour	.1 CEU	NA	NA
Leading Effective Meetings (2.0)	1 Contact Hour	.1 CEU	NA	NA
Organizational Trust: Building a High-Trust Organization	1 Contact Hour	.1 CEU	NA	NA
Project Management Essentials Part 1: Foundation (2.0)	1 Contact Hour	.1 CEU	NA	NA
Project Management Essentials Part 2: Initiate (2.0)	1 Contact Hour	.1 CEU	NA	NA
Project Management Essentials Part 3: Plan (2.0)	1 Contact Hour	.1 CEU	NA	NA
Project Management Essentials Part 4: Execute (2.0)	1 Contact Hour	.1 CEU	NA	NA
Project Management Essentials Part 5: Monitor and Control, Close (2.0)	1 Contact Hour	.1 CEU	NA	NA
Relationship Trust: Building Strong Teams and Relationships at Work	1 Contact Hour	.1 CEU	NA	NA
Resolving Generational Conflict: Understanding and Navigating General Differences at Work	1 Contact Hour	.1 CEU	NA	NA
Self Trust: Increasing Your Credibility and Influence at Work	1 Contact Hour	.1 CEU	NA	NA
Smart Trust	1 Contact Hour	.1 CEU	NA	NA
The 4 Essential Roles Part 1: Introduction (2.0)	1 Contact Hour	.1 CEU	NA	NA
The 4 Essential Roles Part 2: Inspire a Culture of Trust (2.0)	1 Contact Hour	.1 CEU	NA	NA
The 4 Essential Roles Part 3: Create a Shared Team Vision and Strategy (2.0)	1 Contact Hour	.1 CEU	NA	NA
The 4 Essential Roles Part 4: Execute Your Team's Strategy and Goals 1 (2.0)	1 Contact Hour	.1 CEU	NA	NA
The 4 Essential Roles Part 5: Execute Your Team's Strategy and Goals 2 (2.0)	1 Contact Hour	.1 CEU	NA	NA

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<b>Excelerators Online—Self Paced Cont.</b>	<b>Total Contact Hours</b>	<b>1 Hour = .1 IACET CEU</b>	<b>50 Minutes = 1.0 NASBA CPE</b>	<b>1 Hour = 1.0 PMI PDU</b>
The 4 Essential Roles Part 6: Execute Your Team's Strategy and Goals 3 (2.0)	1 Contact Hour	.1 CEU	NA	NA
The 4 Essential Roles Part 7: Unleash Your Team's Potential Through Coaching (2.0)	1 Contact Hour	.1 CEU	NA	NA
The 4 Imperatives of Great Leaders: Leading in the Knowledge Worker Age	1 Contact Hour	.1 CEU	NA	NA
The 5 Choices - Choice 1: Act on the Important, Don't React to the Urgent (2.0)	1 Contact Hour	.1 CEU	NA	NA
The 5 Choices - Choice 2: Go For Extraordinary, Don't Settle for Ordinary (2.0)	1 Contact Hour	.1 CEU	NA	NA
The 5 Choices - Choice 3: Schedule The Big Rocks, Don't Sort Gravel (2.0)	1 Contact Hour	.1 CEU	NA	NA
The 5 Choices - Choice 4: Rule Your Technology, Don't Let it Rule You (2.0)	1 Contact Hour	.1 CEU	NA	NA
The 5 Choices - Choice 5: Fuel Your Fire, Don't Burn Out (2.0)	1 Contact Hour	.1 CEU	NA	NA
The 5 Choices - Foundation: Become Extraordinary (2.0)	1 Contact Hour	.1 CEU	NA	NA
The 7 Habits - Habit 1: Be Proactive (2.0)	1 Contact Hour	.1 CEU	NA	NA
The 7 Habits - Habit 2: Begin With the End in Mind (2.0)	1 Contact Hour	.1 CEU	NA	NA
The 7 Habits - Habit 3: Put First Things First (2.0)	1 Contact Hour	.1 CEU	NA	NA
The 7 Habits - Habit 4: Think Win-Win (2.0)	1 Contact Hour	.1 CEU	NA	NA
The 7 Habits - Habit 5: Seek First to Understand, Then to Be Understood (2.0)	1 Contact Hour	.1 CEU	NA	NA
The 7 Habits - Habit 6: Synergize (2.0)	1 Contact Hour	.1 CEU	NA	NA
The 7 Habits - Habit 7: Sharpen the Saw (2.0)	1 Contact Hour	.1 CEU	NA	NA
The 7 Habits - Paradigms and Principles of Effectiveness (2.0)	1 Contact Hour	.1 CEU	NA	NA
The 7 Habits of Highly Effective People—Jump Start: Habits 1-3	1 Contact Hour	.1 CEU	NA	NA
The 7 Habits of Highly Effective People—Jump Start: Habits 4-7	1 Contact Hour	.1 CEU	NA	NA
The Diversity Advantage: Leveraging Differences at Work for Great Results	1 Contact Hour	.1 CEU	NA	NA
Time Management for Outlook: Powered by The 5 Choices to Extraordinary Productivity	1 Contact Hour	.1 CEU	NA	NA
Time Management Fundamentals: Powered by The 5 Choices to Extraordinary Productivity	1 Contact Hour	.1 CEU	NA	NA
Understanding Business Fundamentals (2.0)	1 Contact Hour	.1 CEU	NA	NA
Unleashing Your Team's Talent: Three Conversations Essential for Growing Your Team	1 Contact Hour	.1 CEU	NA	NA
Writing for Results (2.0)	1 Contact Hour	.1 CEU	NA	NA

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FRANKLINCOVEY

# ONLEADERSHIP

THE WORLD TOUR

WHAT SETS GREAT LEADERS APART

LIVE IN-PERSON	Total Contact Hours	1 Hour = .1 IACET CEU	50 Minutes = 1.0 NASBA CPE	1 Hour = 1.0 PMI PDU PMI Course ID#
ONLEADERSHIP—1 Day	4 Contact Hours	.4 CEU	.5 CPE	NA

To register or find additional information regarding the ONLEADERSHIP tour, please visit <https://onleadershiptour.com/> or email [whiteglove@franklincovey.com](mailto:whiteglove@franklincovey.com).

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# FranklinCovey **ALL ACCESS PASS**<sup>®</sup>

Continuing Education credits are available for certain content included on the All Access Pass Portal. Please refer to the course listing for a comprehensive list of eligible content. Credits may be issued under the following criteria:

## **Live In-Person**

- Program instructor must be a licensed FranklinCovey Facilitator.
- The FranklinCovey content hasn't been modified and there is no customization.
- Facilitator follows the process outlined on page two of the CEU master list attached.
- The FranklinCovey roster must be completed and signed by participants.

## **Live Online**

- Program instructor must be a licensed FranklinCovey LiveClicks Facilitator.
- The FranklinCovey content hasn't been modified and there is no customization.
- Facilitator follows the process outlined on page two of the CEU master list attached.
- The participant attendance is verified by the instructor.

\*Please note that for LiveClicks courses, a link to the continuing education request form is provided on the last slide of the training.

## **FranklinCovey Excelerators<sup>™</sup>:**

FranklinCovey Excelerators<sup>™</sup> that are one-hour in duration are eligible for Continuing Education credits. These modules are self-paced and include a required quiz. Upon successful completion of the module and the quiz, the participant is directed to the required post assessment prior to receiving their Continuing Education certificate. This process differs from the process outlined above due to the nature of the delivery. *Excelerators are not eligible for all accreditations.*

For additional information regarding All Access Pass, please visit <https://www.franklincovey.com/engage-with-us/all-access-pass.html>, or contact the All Access Care Team; [allaccesscare@franklincovey.com](mailto:allaccesscare@franklincovey.com) or 855.711.CARE (2273)

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**Our Guarantee:**

FranklinCovey will extend a refund for unused participant materials returned within thirty (30) days of purchase or workshop training date. Customized products, online profiles, and online learning modules are not eligible for refund. Electronic and software products must be returned within fourteen (14) days of purchase or workshop training date in the original, unopened packaging for refund. All materials carry an unconditional guarantee against any manufacturing defect for one (1) full year.

**Cancellation/Rescheduling Fees:**

Fifteen (15) calendar days' notice is required to cancel or reschedule a workshop/event. If Client provides fewer than fifteen days' notice, Client will be billed a cancellation fee of 75% or a rescheduling fee of 25% of the consultant fee to cover costs incurred by FranklinCovey, as well as any travel costs imposed on FranklinCovey as a result of such cancellation or rescheduling. Client will not be assessed a cancellation/rescheduling fee for any workshop/event canceled or rescheduled by FranklinCovey.

Participants registered for public programs who fail to attend the scheduled seminar may contact FranklinCovey following the workshop to transfer their registration to a future date for an additional \$25 charge. Please note, however, that if you are unable to attend the future seminar and fail to give proper notification prior to the seminar date, the entire fee will be forfeited.

For additional information regarding administrative policies such as registration, cancellations and concerns, please contact your Client Partner or a member of the Client Response Team (888) 868-1776.

**Consultant Disclosure:**

According to the FranklinCovey Consultant Policy, consultants with a proprietary content agreement with FranklinCovey must make the following disclosure in all engagements in which their content is included: *"Portions of the content included in your materials are owned by me and I am compensated by Franklin Covey through a license agreement with them"*.

**Privacy:**

FranklinCovey respects the privacy of its customers and agrees to be compliant with data privacy laws, including the European Union GDPR regulations. We therefore request you submit all personal information (i.e. first/last name; email) via Dropbox or similar technology. To view FranklinCovey's privacy policies please go to: [www.franklincovey.com](http://www.franklincovey.com).

To request the release of your information, or for more information about Continuing Education or FranklinCovey's Privacy Policy, please contact our Continuing Education Department at (888) 868-1776 or [continuingeducation@franklincovey.com](mailto:continuingeducation@franklincovey.com).

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# COURSE ROSTER

Presenter: \_\_\_\_\_  
 Company: \_\_\_\_\_  
 City, State/Province: \_\_\_\_\_  
 Date(s): \_\_\_\_\_  
 Course Title: \_\_\_\_\_

**Delivery Channel:**  
 FC Onsite  
 Public  
 Certification  
 Client Facilitated

Please print clearly. All sections of the roster are required.

Name and Company Information		Contact Information			Day 1 Sign In/Out (Initial)		Day 2 Sign In/Out (Initial)		Day 3 Sign In/Out (Initial)	
1. Name	Job Title	Phone			In	Out	In	Out	In	Out
Company	Address	City	State/ Province	ZIP/Postal Code	Email Address					
2. Name	Job Title	Phone			In	Out	In	Out	In	Out
Company	Address	City	State/ Province	ZIP/Postal Code	Email Address					
3. Name	Job Title	Phone			In	Out	In	Out	In	Out
Company	Address	City	State/ Province	ZIP/Postal Code	Email Address					
4. Name	Job Title	Phone			In	Out	In	Out	In	Out
Company	Address	City	State/ Province	ZIP/Postal Code	Email Address					
5. Name	Job Title	Phone			In	Out	In	Out	In	Out
Company	Address	City	State/ Province	ZIP/Postal Code	Email Address					
6. Name	Job Title	Phone			In	Out	In	Out	In	Out
Company	Address	City	State/ Province	ZIP/Postal Code	Email Address					
7. Name	Job Title	Phone			In	Out	In	Out	In	Out
Company	Address	City	State/ Province	ZIP/Postal Code	Email Address					

FranklinCovey is authorized to issue the following credits: CEU (IACET), CPE (NASBA), and PDU (PMI). Not all courses are eligible for all types of credit. To contact the Continuing Education Department of FranklinCovey, please email [continuingeducation@franklincovey.com](mailto:continuingeducation@franklincovey.com) or call 1-888-868-1776. Learning outcomes and course objectives for each work session may be found at [www.franklincovey.com](http://www.franklincovey.com).

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